



NEW YORK  
REGIONAL OFFICE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
100 PEARL STREET, SUITE 20-100  
NEW YORK, NY 10004-2616

**VIA ECF**

Hon. Margo K. Brodie  
United States Courthouse  
225 Cadman Plaza East  
Brooklyn, NY 11201

Re: SEC v. Consensys Software Inc., 24-cv-4578 (E.D.N.Y.)

Dear Chief Judge Brodie:

I represent Plaintiff Securities and Exchange Commission (“SEC”) in this recently filed SEC enforcement action against Defendant Consensys Software Inc. (“Consensys”). The SEC writes to notify the Court of a related civil action by Consensys against the SEC, pending in the Northern District of Texas, captioned *Consensys v. Gensler et al.*, 4:24-cv-369-Y (N.D. Tex.).

Respectfully submitted,

/s/ Jack Kaufman  
Jack Kaufman  
Supervisory Trial Counsel  
Division of Enforcement

cc: Kevin S. Schwartz, Esq. (via email)